# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
FIRST GUARANTY MORTGAGE CORPORATION, et al.,1	) Case No. 22-10584 (CTG)
Debtors.	) (Jointly Administered) )

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 11, 2023 AT 10:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT IN THE U.S. BANKRUPTCY COURT, 824 NORTH MARKET STREET, 3<sup>RD</sup> FLOOR, COURTROOM 7, WILMINGTON, DELAWARE 19801

This hearing will be conducted in-person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) a party who files a responsive pleading intends to make only a limited argument; (ii) a party who has not submitted a pleading but is interested in observing the hearing; or (iii) other extenuating circumstances as determined by Judge Goldblatt. All participants over Zoom must register in advance. Please register by July 10, 2023 at 4:00 p.m.

COURTCALL WILL NOT BE USED FOR THIS HEARING.
Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJlsd-Gvpj0rEj7cBO3Nodpxf5EkBWnAR3I

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

#### I. CONTESTED MATTERS GOING FORWARD

1. *Qui Tam* Plaintiff Kari Crutcher's Motion to Compel the Production of Requested Insurance Documents (Filed December 13, 2022) [Docket No. 711]

**Response Deadline:** January 24, 2023 at 4:00 p.m.

\_\_\_\_

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The location of the corporate headquarters and the service address for First Guaranty Mortgage Corporation is 13901 Midway Road, Suite 102-334, Dallas, TX 75244.

## **Responses Received**

A. Liquidating Trustee's Objection to *Qui Tam* Plaintiff Kari Crutcher's Motion to Compel the Production of Requested Insurance Documents (Filed January 24, 2023) [Docket No. 762]

#### **Related Documents**

- A. Notice of Hearing on Kari Crutcher's Motion to Compel the Production of Requested Insurance Documents (Filed January 10, 2023) [Docket No. 749]
- B. Stipulation Adjourning Hearing (Filed January 25, 2023) [Docket No. 766]

Status: This matter is going forward.

 Qui Tam Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Debtors' Confirmed Chapter 11 Plan to Allow Her to File a Motion to Transfer Her Qui Tam Action to the District of Delaware and to Pursue the Qui Tam Action Against the Debtor as Nominal Defendant (Filed December 13, 2022) [Docket No. 712]

**Response Deadline:** January 24, 2023 at 4:00 p.m.

## **Responses Received:**

- A. Liquidating Trustee's Objection to *Qui Tam* Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Debtors' Confirmed Chapter 11 Plan to Allow Her to File a Motion to Transfer Her *Qui Tam* Action to the District of Delaware and to Pursue the *Qui Tam* Action Against the Debtor as Nominal Defendant (Filed January 24, 2023) [Docket No. 761]
- B. Objection of B2 FIE XI LC AND LVS II SPE XXXIV LLC to *Qui Tam* Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Debtors' Confirmed Chapter 11 Plan to Allow Her to File a Motion to Transfer Her *Qui Tam* Action to the District of Delaware and to Pursue the *Qui Tam* Action Against the Debtor as Nominal Defendant (Filed January 24, 2023) [Docket No. 763]
- C. Liquidating Trustee's Supplemental Objection to Qui Tam Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Debtors' Confirmed Chapter 11 Plan to Allow Her to File a Motion to Transfer Her Qui Tam Action to the District of Delaware and to Pursue the Qui Tam Action Against the Debtor as Nominal Defendant (Filed June 21, 2023) [Docket No. 835]

## **Related Documents:**

- A. Notice of Hearing on *Qui Tam* Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Debtors' Confirmed Chapter 11 Plan to Allow Her to File a Motion to Transfer Her *Qui Tam* Action to the District of Delaware and to Pursue the *Qui Tam* Action Against the Debtor as Nominal Defendant (Filed January 10, 2023) [Docket No. 750]
- B. Stipulation Adjourning Hearing (Filed January 25, 2023) [Docket No. 766]

**Status**: This matter is going forward.

3. Qui Tam Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Chapter 11 Plan to (1) Allow Her to File a Motion to Transfer Her Qui Tam Action to the District of Delaware and (2) to Pursue the Qui Tam Action Solely to the Limits and Proceeds of Insurance (Filed June 15, 2023) [Docket No. 833]

**Response Deadline:** June 22, 2023 at 4:00 p.m. (Extended to June 23, 2023 as to the Liquidating Trustee and the Lenders)

### **Responses Received:**

- A. Liquidating Trustee's Objection to *Qui Tam* Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Chapter 11 Plan to (1) Allow Her to File a Motion to Transfer Her *Qui Tam* Action to the District of Delaware and (2) to Pursue the *Qui Tam* Action Solely to the Limits and Proceeds of Insurance (Filed June 23, 2023) [D.I. <u>843</u>]
- B. Objection of B2FIE XI LLC and LVS II SPE XXXIV LLC to *Qui Tam* Plaintiff Kari Crutcher's Motion for Limited Relief from the Permanent Injunction of the Chapter 11 Plan to (1) Allow Her to File a Motion to Transfer Her *Qui Tam* Action to the District of Delaware and (2) to Pursue the *Qui Tam* Action Solely to the Limits and Proceeds of Insurance (Filed June 23, 2023) [D.I. <u>844</u>]

Status: This matter is going forward.

[The Remainder of This Page is Intentionally Blank]

Dated: July 7, 2023 PACHULSKI STANG ZIEHL & JONES LLP

# /s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436) Timothy P. Cairns (DE Bar No. 4228) Mary F. Caloway (DE Bar No. 3059) 919 North Market Street, 17th Floor P.O. Box 8705

Wilmington, Delaware 19899 (Courier 19801)

Telephone: (302) 652-4100 Facsimile: (302) 652-4400 Email: <u>ljones@pszjlaw.com</u> <u>tcairns@pszjlaw.com</u> mcaloway@pszjlaw.com

-and -

#### **DENTONS US LLP**

Samuel R. Maizel Tania M. Moyron 601 S. Figueroa Street, #2500 Los Angeles, CA 90017 Telephone: (213) 623-9300

Email: <u>samuel.maizel@dentons.com</u> tania.moyron@dentons.com

-and-

## **DENTONS US LLP**

David F. Cook 1900 K Street, NW Washington, DC 20006 Telephone: (202) 496-7500

Email: david.f.cook@dentons.com

Counsel for Debtors and Liquidating Trustee